



PRESS RELEASE | ARBITRATION DECISION RELATING TO VONTOBEL AND RAIFFEISEN WITHOUT MATERIAL IMPACT ON LEONTEQ

Zurich, 14 January 2015

Leonteq AG (SIX: LEON), the Zurich-based independent technology and service provider for investment solutions, takes note of this morning's arbitration decision relating to proceedings between Vontobel and Raiffeisen Switzerland and confirms that it has no material impact on Leonteq's business.

After the announcement of the key elements of the arbitration decision relating to proceedings between Vontobel and Raiffeisen Switzerland this morning, Leonteq takes note that the issuance of structured investment products by Notenstein Private Bank – a subsidiary of Raiffeisen – can be further pursued on the Leonteq platform. The distribution of these products outside of the Raiffeisen channel is similarly unaffected by the decision.

Only the distribution of structured investment products by Notenstein Private Bank to Raiffeisen banks is subject to a restriction until the cooperation agreement between Vontobel and Raiffeisen expires in June 2017. This business represented less than approximately 1% of Leonteq's total operating income in 2014. The distribution of Leonteq structured investment products to Raiffeisen banks, as well as the distribution of Notenstein products to its own Notenstein clients are not affected by the decision.

Leonteq appreciates that clarity has been established on this matter. The company was not a party to the arbitration proceedings.

CONTACT

Investor Relations

+41 58 800 1295
investorrelations@leonteq.com

Media Relations

+41 44 202 5265
karin.rhomberg@lemongrass.agency

LEONTEQ

Leonteq is an independent technology and service partner for investment solutions. The firm is headquartered in Zurich and has offices in Geneva, Monaco, Guernsey, Frankfurt, Paris, London, Singapore and Hong Kong. Leonteq's team of highly experienced specialists operates a proprietary IT and investment service platform designed to maximize flexibility, innovation, transparency and service for clients. Its registered shares (LEON) are listed on the SIX Swiss Exchange.
www.leonteq.com

DISCLAIMER

NOT FOR RELEASE OR PUBLICATION IN THE UNITED STATES OF AMERICA, CANADA, JAPAN OR AUSTRALIA

This press release issued by Leonteq (the "Company") serves for information purposes only and does not constitute research. This press release and all materials, documents and information used therein or distributed in the context of this press release do not constitute or form part of and should not be construed as, an offer (public or private) to sell or a solicitation of offers (public or private) to purchase or subscribe for shares or other securities of the Company or any of its affiliates or subsidiaries in any jurisdiction or an inducement to enter into investment activity in any jurisdiction, and may not be used for such purposes. Copies of this press release may not be made available (directly or indirectly) to any person in relation to whom the making available of the press release is restricted or prohibited by law or sent to countries, or distributed in or from countries, to, in or from which this is restricted or prohibited by law.

This press release may contain specific forward-looking statements, e.g. statements including terms like "believe", "assume", "expect", "forecast", "project", "may", "could", "might", "will" or similar expressions. Such forward-looking statements are subject to known and unknown risks, uncertainties and other factors which may result in a substantial divergence between the actual results, financial situation, development or performance of the Company or any of its affiliates or subsidiaries and those explicitly or implicitly presumed in these statements. These factors include, but are not limited to: (1) general market, macroeconomic, governmental and regulatory trends, (2) movements in securities markets, exchange rates and interest rates and (3) other risks and uncertainties inherent in our business. Against the background of these uncertainties, you should not rely on forward-looking statements. Neither the Company nor any of its affiliates or subsidiaries or their respective bodies, executives, employees and advisers assume any responsibility to prepare or disseminate any supplement, amendment, update or revision to any of the information, opinions or forward-looking statements contained in this press release or to adapt them to any change in events, conditions or circumstances, except as required by applicable law or regulation.