



PRESS RELEASE | LEONTEQ ANNOUNCES RESULTS OF THE SHARE PLACEMENT BY RAIFFEISEN

Zurich, 24 November 2015

Leonteq AG (SIX: LEON), the Zurich-based independent technology and service provider for investment solutions, was informed by Raiffeisen Switzerland Cooperative (“Raiffeisen”) of the results of its placement of Leonteq shares held by its subsidiary, Notenstein La Roche Private Bank Ltd.

Raiffeisen informed Leonteq this morning that the share placement announced yesterday was closed. A total of 597,354 shares (representing 3.75% of the outstanding Leonteq shares) have been placed by Credit Suisse to existing and new investors at a price of CHF 150 per share. The share placement was very well oversubscribed.

As a result of this share placement, the free float of Leonteq will increase to 56% of the issued share capital.

CONTACT

Investor Relations

+41 58 800 1031

investorrelations@leonteq.com

Media Relations

+41 58 800 1458

media@leonteq.com

LEONTEQ

Leonteq is an independent technology and service provider for investment solutions. Headquartered in Zurich, Leonteq operates globally with offices in Geneva, Monaco, Guernsey, Frankfurt, Paris, London, Singapore and Hong Kong. The core of Leonteq's offering is a proprietary and innovative IT and investment services platform designed to maximize flexibility, transparency and service for the company's platform and distribution partners. Leonteq's registered shares (LEON) are listed on SIX Swiss Exchange.

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