

Registration/proxy form for Leonteq AG's Annual General Meeting of 27 March 2019 at 10.30 a.m. at Metropol, Zurich

We kindly ask you to return the completed (please see also reverse side) and signed registration form to the share register of Leonteq AG, Devigus Shareholder Services, Rotkreuz with the enclosed envelope by 22 March 2019 at the latest. Any proxy and all instructions to the independent proxy apply to all shares entered in the share registry in the name of the shareholder by 19 March 2019, 5.00 p.m.

Personal attendance

- I/we will attend the Annual General Meeting in person. Please send me/us an admission card and the voting material.

or granting of proxy

I/we will **not** attend the Annual General Meeting in person and hereby authorise (**please tick one box only**):

- the **independent proxy** Proxy Voting Services GmbH, Grossmünsterplatz 1, 8001 Zurich, to exercise my/our voting rights **according to the attached instructions** (see reverse side). **Without specific instructions** on how to vote regarding one or several agenda items, **I/we herewith instruct the independent proxy to vote in favour of the proposals of the Board of Directors** with regard to the items listed on the agenda and with regard to any new or modified proposal during the General Meeting and to abstain with regard to any additional motions or motions for amendments put forward by shareholders during the General Meeting.

- by the **following third party**

Name / First Name _____

Street / Postal code / City _____

E-Voting

You may submit voting instructions to the independent proxy or order admission cards, as well as changes of address electronically. Please scan the QR code on the right side or visit the website www.gvmanager.ch/leonteq

Your personal one-time code:

The E-Voting portal will be open until 25 March 2019.

Annual Report 2018

The Annual Report 2018 is available for download at <https://leonteq.com/annualreport2018>

Place / date _____ Signature _____

Voting instructions for the independent proxy
Instructions to the proposals of the agenda items announced in the invitation to the Annual General Meeting

	Yes	No	Abstain
1. Annual Report 2018			
1.1 Approval of the Business & Financial Review, the Annual Financial Statements and the Consolidated Financial Statements for the financial year 2018	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1.2 Advisory vote on the Compensation Report 2018	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Discharge of the members of the Board of Directors and of the Executive Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Allocation and appropriation of retained profits and appropriation of reserves from capital contributions			
3.1 Allocation and appropriation of retained profits	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3.2 Appropriation of reserves from capital contributions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Amendment to the Articles of Association			
4.1 Creation of conditional share capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.2 Creation of authorised share capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.3 New compensation principles, employment contracts and approval of compensation by the General Meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4.4 Deletion of information on the contribution in kind	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Election to the Board of Directors			
5.1 Re-election to the Board of Directors			
5.1.1 Re-election of Jörg Behrens	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.2 Re-election of Christopher M. Chambers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.3 Re-election of Patrick de Figueiredo	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.4 Re-election of Hans Isler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.5 Re-election of Richard A. Laxer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.1.6 Re-election of Thomas R. Meier	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.2 Election of Susana Gomez Smith to the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.3 Re-election of Christopher M. Chambers as the Chairman of the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.4 Re-election to the Nomination and Remuneration Committee			
5.4.1 Re-election of Richard A. Laxer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.4.2 Re-election of Hans Isler	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5.5 Election of Susana Gomez Smith to the Nomination and Remuneration Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Re-election of the statutory auditors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Re-election of the independent proxy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Compensation of the members of the Board of Directors and of the Executive Committee			
8.1 Binding vote on the maximum total compensation of the members of the Board of Directors from the Annual General Meeting 2019 to the Annual General Meeting 2020	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.2 Binding vote on the maximum fixed compensation of the members of the Executive Committee for the financial year 2020	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8.3 Binding vote on the maximum variable compensation for the long-term incentive plan of the members of the Executive Committee for the financial year 2020	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
General instructions regarding additional motions or motions for amendments or to new agenda items not specified in the invitation in accordance with article 700 paragraph 3 CO			
	Yes	No	Abstain
Additional motions or motions for amendments put forward by the Board of Directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Additional motions or motions for amendments put forward by the shareholders	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Important: Without specific instructions on how to vote regarding one or several items listed above, I/we herewith instruct the independent proxy to vote in favour of the proposals of the Board of Directors with regard to the items listed on the agenda and with regard to any new or modified proposal during the General Meeting and to abstain with regard to any additional motions or motions for amendments put forward by shareholders during the General Meeting.

Signature on the front side

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